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2014 Methods Appl. Fluoresc. 2 024010

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Orbital single particle tracking on a commercial confocal microscope using piezoelectric stage feedback

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Received 10 February 2014, revised 20 March 2014

Accepted for publication 31 March 2014

Published 14 May 2014

Abstract

Single Particle Tracking (SPT) is a technique used to locate fluorescent particles with nanometer precision. In the orbital tracking method the position of a particle is obtained analyzing the distribution of intensity along a circular orbit scanned around the particle. In combination with an active feedback this method allows tracking of particles in 2D and 3D with millisecond temporal resolution. Here we describe a SPT setup based on a feedback approach implemented with minimal modification of a commercially available confocal laser scanning microscope, the Zeiss LSM 510, in combination with an external piezoelectric stage scanner. The commercial microscope offers the advantage of a user-friendly software interface and pre-calibrated hardware components. The use of an external piezo-scanner allows the addition of feedback into the system but also represents a limitation in terms of its mechanical response. We describe in detail this implementation of the orbital tracking method and discuss advantages and limitations. As an example of application to live cell experiments we perform the 3D tracking of acidic vesicles in live polarized epithelial cells.

Keywords: single particle tracking, orbital tracking, 3D tracking

1. Introduction

Single Particle Tracking (SPT) is a superresolution imaging technique able to provide the position of fluorescent molecules with nanometer precision. SPT finds several applications in biology where following the dynamics of processes at the nanoscale can be of crucial importance. One of the main advantages of observing a single molecule compared to ensemble measurements is that results can be obtained without the need of synchronizing processes. Indeed, single molecule techniques have revolutionized the scientific research by allowing the investigation of once-inaccessible biological processes (Cornish and Ha 2007). Several single molecule techniques are currently available to study the motion of

molecules in live cells, including Fluorescence Correlation Spectroscopy (FCS) and SPT. FCS is a widely used tool to determine diffusion coefficients, chemical rate constants, molecular concentrations, fluorescence brightness and other molecular parameters (Elson 2011). In FCS the molecules are observed one at the time through the use of small detection volumes at fixed locations and the molecular parameters are generally obtained by averaging many single molecule fluctuation events. In SPT the same molecule or particle is observed for a longer period of time so that heterogeneities in time or space and subpopulations become more evident. For this reason SPT is the method of choice to study in detail the mechanisms of motion of molecules or other kind of particles within the biological environment. SPT has been applied to address several biological problems including the motion of bacteria (Frymier *et al* 1995), the stepping mechanism of molecular motors (Gelles *et al* 1988; Yildiz *et al* 2003), the diffusion of

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lipids in the plasma membrane (Fujiwara *et al* 2002; Schutz *et al* 2000), the entry process of adeno-associated viruses along their infection pathway (Seisenberger *et al* 2001) or the trajectories of other biomolecules of interest inside the cell (Kubitscheck *et al* 2000).

The standard, well established microscopy methodology for SPT is based on the analysis of 2D fluorescence images, typically acquired using a widefield configuration (Yildiz *et al* 2003). The basic principle for obtaining resolution well below the diffraction limit in SPT is that the center of mass of a spatial distribution of intensities can be recovered with significantly higher precision than the size of the distribution itself (Bobroff 1986; Thompson *et al* 2002). This basic idea is shared by other fluorescence superresolution techniques like PALM (Betzig *et al* 2006; Shroff *et al* 2008) or STORM (Huang *et al* 2008; Rust *et al* 2006), and a common requirement is that one must analyze the intensity distribution generated by just a single particle, meaning that its emission must be isolated in space (as in SPT) or in time (as in PALM/STORM). The main limitation of the standard SPT method is that it is confined to the analysis of 2D images whereas several biologically relevant processes happen in 3 dimensions. In order to overcome this limitation several methods have been proposed for 3D SPT that can be classified into two main categories: (i) image-based approaches followed by the offline extraction of the trajectories and (ii) feedback approaches where tracking is performed in real time (Dupont and Lamb 2011). The first category includes z -sectioning with a confocal or multiphoton microscope in a predetermined volume and analyzing afterwards the images to obtain 3D tracks (Arhel *et al* 2006). This method generally suffers of a poor time resolution limited to the second time-scale and alternative strategies have been proposed based on the acquisition and analysis of one or few images (Pavani and Piestun 2008; Betzig *et al* 2006; Speidel *et al* 2003). The second category of 3D tracking techniques is based on a feedback strategy: the particle position is determined in real-time and the focus of the setup is consequently displaced in order to keep the particle of interest at the center of the focus. These feedback techniques (Cang *et al* 2008) generally have a good temporal resolution, on the order of milliseconds, and include the ABEL trap (Fields and Cohen 2011), the tetrahedral detection method (Han *et al* 2012) and the orbital tracking method (Hellriegel and Gratton 2009; Kis-Petikova and Gratton 2004, Levi *et al* 2005). One major criticism versus these relatively fast feedback techniques is that they do not provide a real-time image of the particle being tracked and for this purpose elegant hybrid approaches have been introduced (Juette and Bewersdorf 2010, Katayama *et al* 2009). On the other hand the versatility of the orbital tracking approach has been recently proved by the successful combination of this method with Fluorescence Correlation Spectroscopy (FCS) and 3D imaging (Cardarelli *et al* 2011; Cardarelli *et al* 2012; Lanzano *et al* 2011a, b), showing that the use of feedback can be beneficial also on extracting different types of information other than the trajectory itself.

The orbital tracking and the other 3D SPT feedback methods are generally implemented on homebuilt microscopes which are not yet commercially available. Currently

available setups include microscopes with sectioning capabilities as the confocal, multiphoton or spinning disk microscopes, that could be used for 3D image-based SPT with relatively limited time resolution. These commercial setups offer the advantage of a user-friendly software interface and pre-calibrated hardware components. It would be of interest to implement a SPT setup based on a feedback approach with minimal modification of a commercially available microscope. Here we explore this idea using a widely used confocal laser scanning microscope, the Zeiss LSM 510, in combination with an external piezoelectric stage. The use of an external scanner is necessary since the manufacturers in general do not provide access to the scanning module and as a consequence the scanning pattern is predetermined and cannot be modified. The choice of using an external piezoelectric stage is the simplest in term of realization since does not require any modification of the optical pathway. The main disadvantage is that the mechanical response of this type of scanners is generally limited to frequencies below 100 Hz and they are not the best choice for fast line scanning if compared to galvano-mirror deflectors. On the other hand, for many applications orbiting at a period on the order of 10 ms is still an acceptable compromise. For instance scanning FCS on membranes can be performed with line times of the order of tens of ms, without compromising the capability to detect the slower diffusion coefficients typical of membrane proteins or clusters. The same is true for 3D imaging using the nSPIRO method (Lanzano and Gratton 2012) where membrane protrusions are tracked in 2D while the third coordinate is ramped at a slower pace. In the following we describe in detail this implementation of the orbital tracking method on a commercial microscope and its characterization. In order to show that the method is suitable for measurements in live cells we show 3D trajectories of fluorescently labeled vesicles in polarized epithelial cells.

2. Experimental section

2.1. Experimental setup

The commercial setup used in this work is a Zeiss LSM510 (Jena, Germany) confocal laser scanning microscope (LSM) equipped with a Confocor3 unit (figure 1). The specimen is loaded on a 3-axis piezoelectric nanopositioner (Nano-PDQ, Mad City Labs, Madison, WI) mounted on the microscope stage. The piezo-stage is driven by a Nano-Drive (Mad City Labs, Madison, WI) controller. The scanning voltages sent to the controller are generated through a card (model DaqBoard/3001, IOTech, Cleveland, OH) connected to a personal computer. The controller front panel outputs provide access to the real-time position sensor signals and can be connected to an oscilloscope for calibration of the scanning patterns. When we use the piezo-stage to scan the sample we keep the laser spot at a fixed location. Using the LSM software we configure the excitation and emission pathways and adjust several parameters as the laser power and the size of the confocal pinhole. A 40 \times water immersion

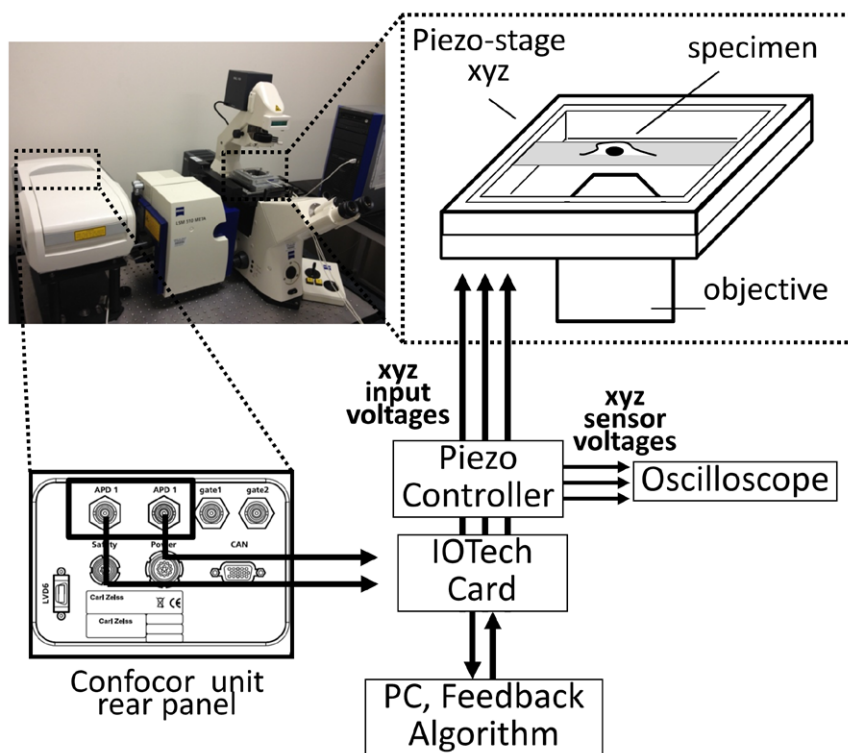


Figure 1. Schematic design of the experimental setup for single particle tracking: a 3-axis piezo-stage mounted on a commercial confocal microscope (Zeiss LSM510-Confocor3) is used to move the sample with respect to the focal spot. The movement of the piezo-stage along the 3 axis is controlled by a PC through a card that generates the input voltages. The same card is used for acquisition of the signals from the detection unit of the microscope. The position of the piezo-scanner can be monitored connecting the capacitive sensors outputs to an oscilloscope.

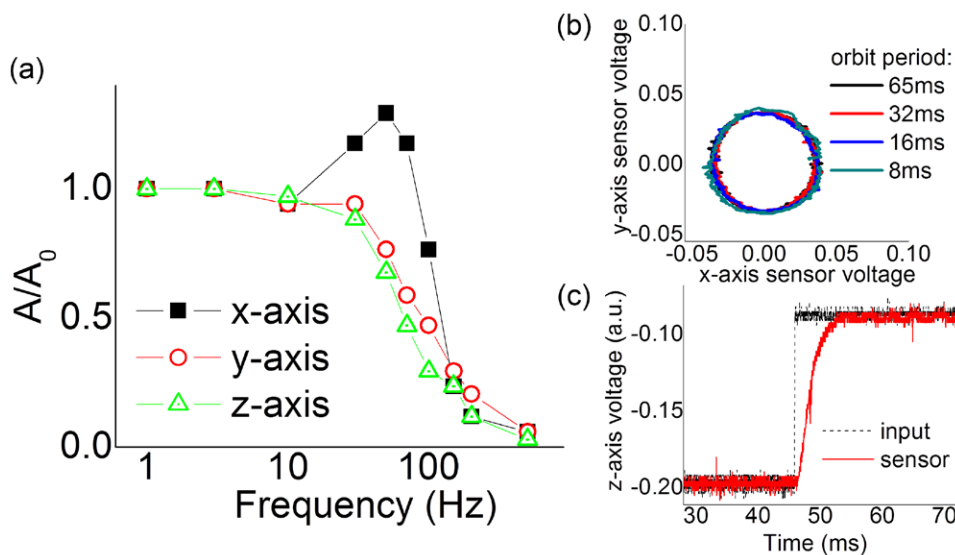


Figure 2. (a) Frequency response of each axis of the piezo to a sinusoidal input voltage signal. (b) Orbital trajectory of the scanner monitored through the capacitive sensor for different orbit periods. (c) Response of the piezo to a step-like input along the z-axis.

objective (Zeiss C-Apochromat $NA = 1.2$) was used for all experiments. Fluorescence single-photon detection is performed through the Avalanche Photo Diodes (APD) of the Confocor3 unit. The TTL signals corresponding to single-photon detection events are collected from the outputs on the Confocor3 unit rear panel and sent to the IOtech card. Signals from both channels can be acquired simultaneously

even if only one channel is used as a feedback signal in the tracking algorithm.

2.2. Orbital scanning

During orbital scanning, the x and y axis of the piezo-stage are driven independently by $\pi/2$ -phase shifted sine wave voltages

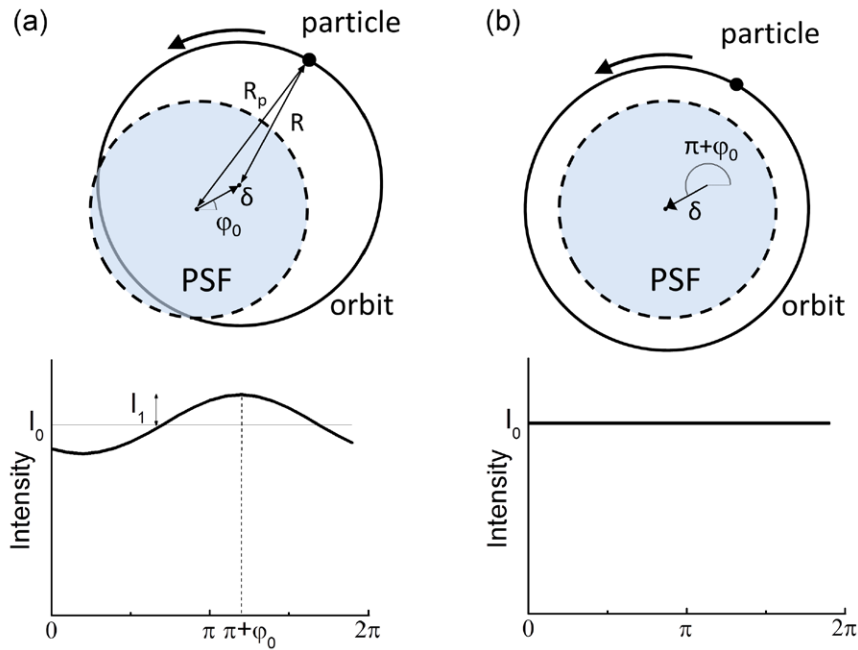


Figure 3. Schematic principle of the orbital tracking method using the piezo-scanner. (a) A fluorescent particle located at a distance δ and an angle ϕ_0 from the focal spot is scanned along an orbit of radius R , generating a modulation in the intensity pattern along the orbit. Based on the values of phase and modulation of the intensity pattern the software calculates the position of the particle. (b) The calculated position of the particle is used as a feedback to correct the position of the scanner of an amount δ toward the direction $\pi + \phi_0$, so that the modulation of the intensity is minimized

generated in the card so that the specimen moves in a circular path at orbital frequency ω with respect to the laser spot. The position of the center of the orbit is determined by the offset values of the sine waves. The voltage inputs can be expressed as:

$$\begin{aligned} V_{ix}(t) &= V_x + A_{0x} \sin(\omega t + \pi/2 - \phi_{0x}) \\ V_{iy}(t) &= V_y + A_{0y} \sin(\omega t - \phi_{0y}) \end{aligned} \quad (1)$$

Depending on the frequency and the mechanical response of the scanner, the actual movement of the scanner can be of lower amplitude and with a phase delay with respect to the input. The x -axis and y -axis position sensor output voltages can be expressed as:

$$\begin{aligned} V_{sx}(t) &= V_x + A_x \sin(\omega t + \pi/2 - \phi_{0x} + \phi_x) \\ V_{sy}(t) &= V_y + A_y \sin(\omega t - \phi_{0y} + \phi_y) \end{aligned} \quad (2)$$

We determined the frequency response for each of the 3 axis of the piezo-scanner (figure 2(a)) by applying a sinusoidal wave of amplitude A_0 and variable frequency and measuring the amplitude A and phase of the signal detected in the position sensor output. Each axis of the scanner can be driven at frequencies up to about 100 Hz. For each orbital frequency the input parameters ($A_x, A_y, \phi_{0x}, \phi_{0y}$) of the x -axis and y -axis of the scanner can be calibrated so that effective motion pattern is a circular orbit (figure 2(b)) with $A_x = A_y$ and $\phi_x - \phi_{0x} = \phi_y - \phi_{0y} = 0$.

The signal acquisition is synchronized with the orbital scanning. The intensity is sampled at a frequency which is equal to the orbital frequency times the number of pixels along the orbit. For instance for an orbit of period $T = 8.192$ ms

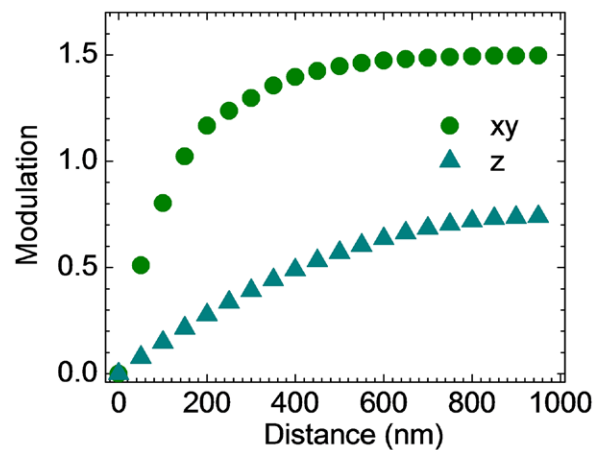


Figure 4. Characterization of the tracking setup. (a) Modulation versus distance beam-particle in the xy plane (dots) and z direction (triangles) respectively. This calibration curve has been obtained for 100 nm fluorescent beads using an orbit radius of 150 nm and a z -radius of 300 nm.

and 256 pixels along the orbit, the pixel dwell time is $\Delta t = 8.192 \text{ ms}/256 = 32 \mu\text{s}$.

2.3. 2D and 3D orbital tracking

For 2D orbital Tracking the position of the center of the scanned orbit was updated according to the tracking mechanism every cycle of 8 orbits ($t_{\text{cycle}} = 8T = 65.5$ ms) using the Fast Fourier Transform (FFT)-based algorithm described previously (Kis-Petikova and Gratton 2004). The algorithm has been originally

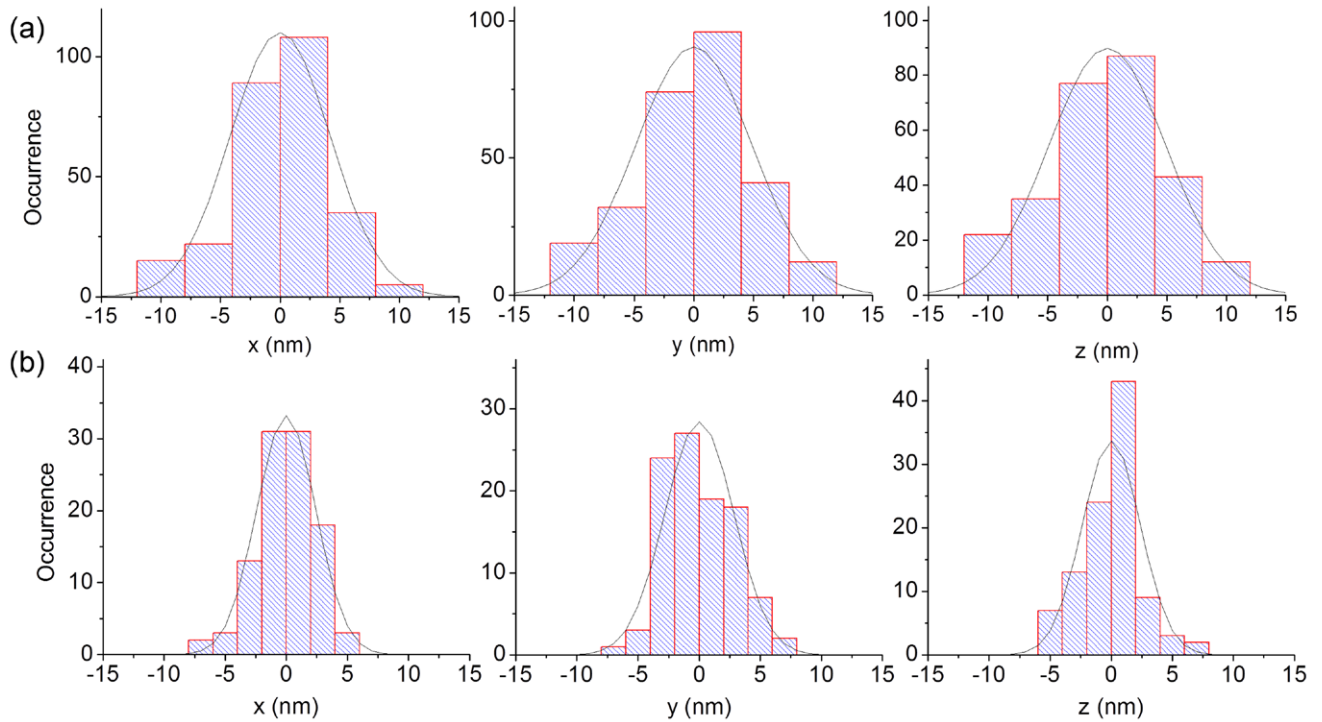


Figure 5. Relative position of the scanner while tracking a fluorescent 100 nm bead fixed on a slide for two different intensity levels. The values of the standard deviation of the scanner position along each axis and intensity are (a) $\sigma_x = 4.2$ nm, $\sigma_y = 4.8$ nm, $\sigma_z = 4.9$ nm for an intensity level of 870 counts/cycle and (b) $\sigma_x = 2.4$ nm, $\sigma_y = 2.8$ nm, $\sigma_z = 2.4$ nm for an intensity level of 1843 counts/cycle (1 cycle = 65.5 ms).

implemented in setups using mirror scanners but it is also valid for orbital tracking using piezo-scanners. In this case the particle is moved along an orbit of radius R around its position whereas the focal spot is kept fixed (figure 3). If the particle position is shifted with respect to the focal spot of an amount δ in the direction ϕ_0 , then the intensity is given by:

$$I(t) = F_0 e^{-\frac{2R_p^2}{w^2}} = F_0 e^{-\frac{2[R^2 + \delta^2 - 2R\delta \cos(\omega t - \pi - \phi_0)]}{w^2}} \\ = I_0 e^{\frac{4R\delta \cos(\omega t - \pi - \phi_0)}{w^2}} \quad (3)$$

Wherein R_p is the distance between the particle and the focal spot, w is the waist of the Point Spread Function (PSF) and F_0 and I_0 are constant. Considering for simplicity small values of $4R\delta/w^2$:

$$I(t) \approx I_0 + I_0 \frac{4R\delta \cos(\omega t - \pi - \phi_0)}{w^2} = I_0 + I_1 \cos(\omega t - \pi - \phi_0) \quad (4)$$

The algorithm updates the values of the offset voltages V_x and V_y in such a way as to minimize the modulation of the first harmonic in the Fourier spectrum of the intensity trace along the orbit. For the signal in equation (4) the modulation and phase of the first harmonic are by definition:

$$\text{mod} = \frac{I_1}{I_0} = \frac{4R\delta}{w^2} \quad (5)$$

$$\Phi = \pi + \phi_0 \quad (6)$$

For each measured value of orbital modulation and phase the software calculates the values ΔV_x and ΔV_y corresponding to

a shift δ of the piezo-scanner in direction $\pi + \phi_0$ (figure 3(b)). The value of δ is estimated according to a look-up-table obtained from previous calibration and stored in the computer. In this way the particle remains always close to laser spot while the piezo-stage is translated in opposite direction with respect to the movement of the particle.

For 3D orbital Tracking the orbits are sequentially scanned on two different z -axis positions. This is obtained by driving the z -axis of the piezo-scanner with a square wave whose period is a multiple of the orbital scanning period.

$$V_z(t) = V_z + A_{0z} \text{sgn} \sin(\omega_z t - \phi_{0z}) \quad (7)$$

The response of the z -axis to a step-like input is in the order of few milliseconds (figure 2(c)) allowing us to use z -axis periods T_z of the order of 32 ms or longer. The feedback along the z -axis is provided by measuring the difference in the average orbit intensity at two different z planes as described previously (Levi *et al* 2005; Hellriegel and Gratton 2009). In this case the modulation can be defined as:

$$\text{mod}_z = \frac{I_{0[0,\pi]} - I_{0[\pi,2\pi]}}{I_{0[0,\pi]} + I_{0[\pi,2\pi]}} \quad (8)$$

Wherein $I_{0[0,\pi]}$ and $I_{0[\pi,2\pi]}$ represent the values of the average intensity in the first and second half of the z -axis period. For a Gaussian profile of the PSF along the z -axis we can write:

$$\text{mod}_z = \frac{e^{-\frac{2(R_z + \delta_z)^2}{w_z^2}} - e^{-\frac{2(R_z - \delta_z)^2}{w_z^2}}}{e^{-\frac{2(R_z + \delta_z)^2}{w_z^2}} + e^{-\frac{2(R_z - \delta_z)^2}{w_z^2}}} \approx -\frac{4R_z \delta_z}{w_z^2} \quad (9)$$

Wherein R_z is half of the distance between the orbits, w_z is the waist of the PSF along the z direction, and δ_z is the distance

between the focal spot and the plane at the center of the two orbits. The used approximation is rigorously valid only for small values of $4R_z\delta_z/w_z^2$. If the particle position is shifted of an amount δ_z then the modulation has opposite sign and the software updates the value of the offset voltage V_z of an amount ΔV_z corresponding to a shift $-\delta_z$ of the piezo-scanner.

2.4. Software and data analysis

The software SimFCS (Global for Images) developed at the Laboratory for Fluorescence Dynamics (www.lfd.uci.edu/globals/) was used to control the scanning and acquisition in the tracking mode and for the data analysis. The total Mean Square Displacement (MSD) as a function of the delay time τ was calculated as the sum of the MSDs along each of the 3 axis:

$$\text{MSD}(\tau) = \langle [x(t+\tau) - x(t)]^2 \rangle_t + \langle [y(t+\tau) - y(t)]^2 \rangle_t + \langle [z(t+\tau) - z(t)]^2 \rangle_t \quad (10)$$

Where the time average is performed on a given segment of the trajectory. In order to perform a segmentation of the trajectories and select the regions where significant particle movement occurs, we calculated for each time point t the square distance $\Delta R^2(t)$ at which the particle is found after 50 time steps (3.25 s). Then we selected the regions for which $\Delta R^2(t) > 3 \times 10^2 \mu\text{m}^2$ and minimum duration of 30 time steps as the regions where significant displacement occurs. The remaining parts were labeled as regions of non-significant displacement. This segmentation resulted in a subdivision of the trajectories in a number of segments ranging from 1 to 6. The average velocity of the particles in the segments of higher mobility was extracted by fitting the MSD to the following equation:

$$\text{MSD}(\tau) = 6D\tau + v^2\tau^2. \quad (11)$$

Where D is the diffusion coefficient and v is the linear velocity. This expression of the MSD corresponds to a model of directed transport plus a random diffusion component. The directed transport component could be interpreted as the motor-driven transport of the vesicles along cytoskeletal structures.

2.5. Fluorescent spheres

Yellow–green fluorescent microspheres (excitation/emission 505/515 nm, Invitrogen, Carlsbad, CA) of known diameter ($0.11 \pm 0.01 \mu\text{m}$) were diluted, sonicated, and then fixed on a microscope slide. Fluorescence was excited at $\lambda_{\text{exc}} = 488 \text{ nm}$ and detected in the emission band 500–550 nm. Confocal pinhole diameter was set to 1 Airy Unit (A.U.). Laser power was set at the relative value of 0.2% in the LSM software.

2.6. Cell culture and staining

Opossum kidney (OK) proximal tubule cells were kindly provided by Dr M Levi (University of Colorado, Denver) and

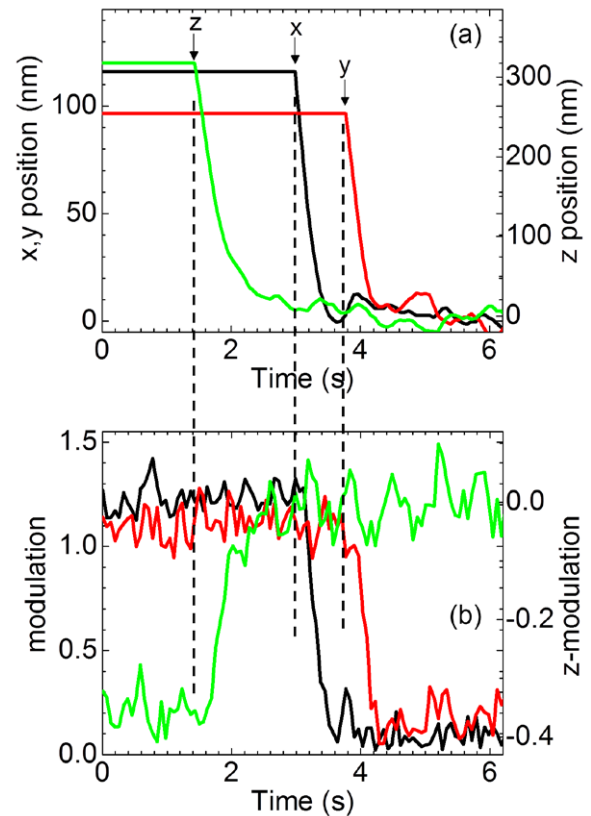


Figure 6. Response of the tracking algorithm to the displacement of the particle along the different axis. The particle is positioned at a given distance along x , y or z from the beam (a), so that the value of modulation is different from zero (b). At a given time (indicated by the arrows for each measurement) we start the tracking algorithm so that particle is centered with the beam (a) and the modulation minimized (b).

cultured as described (Giral *et al* 2011; Lanzano *et al* 2011b). Cells were grown in DMEM/F-12 (Invitrogen, Carlsbad, CA) supplemented with 10 % fetal bovine serum, penicillin, streptomycin and L-glutamine in 37 °CO₂ controlled 95% humidified incubator. Prior to imaging, cells were transferred on poly-L-lysine-coated eight-well Nunc Lab-Tek chambered coverglass (Thermo Fisher Scientific) and grown until full confluence.

Selective staining of intracellular acidic vesicles was achieved using a solution of the pH-sensitive dye conjugate pHrodo Green Dextran (Life Technologies, Carlsbad, CA). According to manufacturer's specifications pHrodo Green Dextran is essentially non-fluorescent outside the cell at neutral pH, but fluoresces brightly at acidic pH. Confluent OK cells were incubated with pHrodo Green Dextran at a concentration of $1 \mu\text{g ml}^{-1}$ at 37 °C for 10 min. Then the cells were washed and the solution replaced with normal maintenance media. Fluorescence imaging was performed after 1 h to allow internalization of the dye into acidic compartments. Fluorescence was excited at $\lambda_{\text{exc}} = 488 \text{ nm}$ and detected in the emission band 500–550 nm. Confocal pinhole diameter was set to 1 Airy Unit (A.U.). Laser power was set at the relative value of 0.2% in the LSM software.

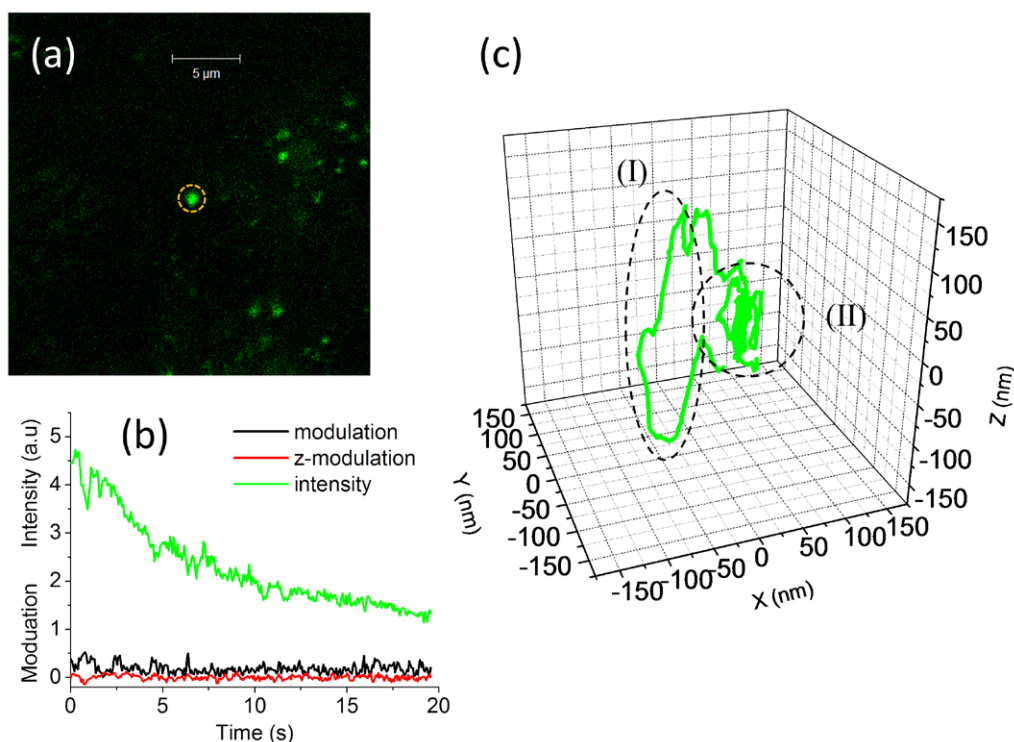


Figure 7. 3D single particle tracking of acidic vesicles in live polarized OK cells. (a) Confocal image of vesicles labeled with pHrodo Green Dextran in OK cells. An isolated vesicle is positioned in center of the field of view (dashed circle). (b) As the tracking algorithm is started, the particle is kept close to the laser beam, as demonstrated by the continuous photobleaching of the intensity and the value of modulation close to zero. (c) In the 3D trajectory we can distinguish a segment of directed motion (dashed oval, I) and a segment of diffusive motion (dashed circle, II).

3. Results

3.1. Calibration using fixed fluorescent spheres

The modulation function of the setup can be determined experimentally by positioning a fixed particle at increasing distance from the beam. The modulation increases linearly as a function of the distance beam-particle with a slope which depends on the size of the PSF of the microscope setup according to the equations (5) and (9). Since the waist of the confocal PSF is larger along the optical axis, the modulation varies more slowly when the particle is moved along the z direction than along the xy axis (figure 4(a)). The modulation function can be used as the base of the feedback to keep the particle centered with the beam. The position of the scanner is updated at each cycle based on the values of orbital modulation and z -modulation. The noise in the position of the scanner while tracking a fluorescent sphere fixed on a slide is shown in figure 5 for two different values of the intensity level. The standard deviation of the distribution approximately scales as the inverse of the square root of the intensity level.

In order to test the tracking setup under dynamic conditions we positioned the particle at a given distance from the beam along the x , y or z axis (figure 6(a)), so that the value of modulation is different from zero (figure 6(b)). At a given instant the tracking algorithm is started so that particle is centered with the beam (figure 6(a)) and the modulation is minimized (figure 6(b)). The response of the tracking algorithm to

a displacement of the particle is in the order of ~ 100 ms. This limits the linear speed of the particles that can be tracked to values below $v_{\max} \sim 1 \mu\text{m s}^{-1}$. In the case of particles diffusing randomly in 3D we estimate that tracking will be limited to values of diffusion coefficients below $D_{\max} \sim 0.01 \mu\text{m}^2 \text{s}^{-1}$.

3.2. 3D single particle tracking in live cells

The 3D single particle tracking setup was tested in live polarized OK cells after internalization of the PH-sensitive dye conjugate pHrodo Green Dextran. After internalization of the dye, selective staining of intracellular acidic vesicles was obtained (figure 7(a)). The vesicles appear different in size and brightness. Using the commercial confocal microscope we can image the vesicles and locate an isolated one in the center of the field of view (figure 7(a)). At this point we switch to the tracking mode by keeping the laser beam steady and moving the external piezo-scanner. The tracked vesicle is kept close to laser beam by the feedback algorithm. The fluorescence intensity detected from the particle shows a continuous decay due to photobleaching (figure 7(b)). The values of orbital modulation and z -modulation are minimized and maintained close to zero (figure 7(b)). The movement of the scanner generated in response to the movement of the particle provides directly the 3D trajectory of the particle inside the cell (figure 7(c)). The 3D trajectories are characterized by the presence of segments where directed motion occurs and segments with only diffusive motion. For

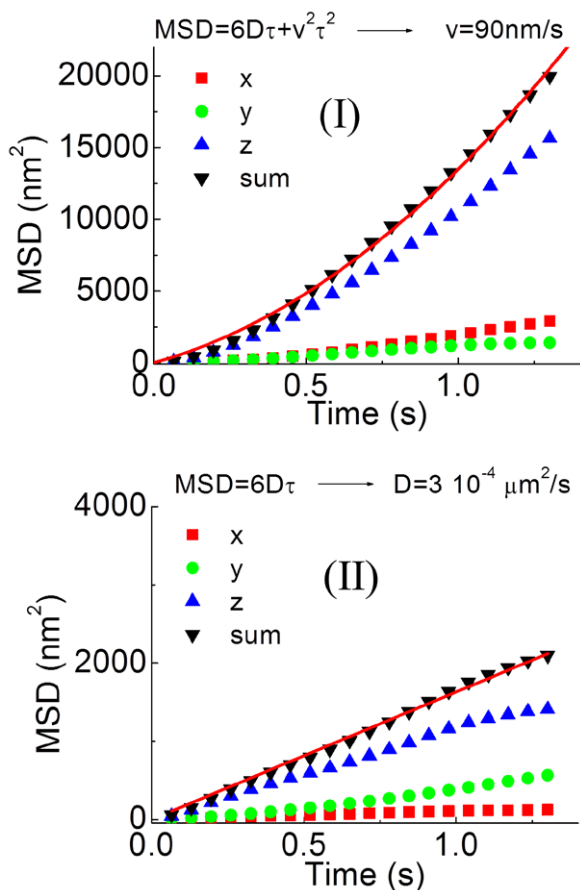


Figure 8. Analysis of a the 3D trajectory shown in figure 7(c). From the value of position as a function of time we can extract the MSD for each axis relative to the trajectory segment (I) and (II). In (I) the total MSD is well fitted by a parabola whereas in (II) the total MSD is well fitted by a linear function.

instance in the trajectory shown in figure 7(c) the directed motion in region (I) occurs along the z direction. The functional dependence of the Mean Square Displacement (MSD) on the delay time is different for the two regions analyzed (figure 8). In segment (I) the total MSD is well fitted by a parabola, indicating the presence of a directed transport component, whereas in segment (II) the total MSD is well fitted by a linear function, characteristic of random diffusion. The analysis of the trajectories ($N = 13$) yields an average value of directed transport velocity of $v = 92 \pm 40 \text{ nm s}^{-1}$ (mean \pm st. dev.) which is in keeping with values reported in literature for motor-based transport in polarized kidney tubule (MDCK) cells (Noda *et al* 2001).

4. Discussion

The method described here falls in the category of the 3D tracking techniques based on a feedback strategy: the particle of interest is kept at the center of the focus and its position is determined in real-time by the displacement of the piezo-scanner. However, in this version of the orbital tracking method we are not using a homebuilt microscope but a commercially available confocal microscope. One great advantage of this setup configuration is that we can use the user-friendly software interface and pre-calibrated hardware components of

the LSM to perform imaging. In this sense, the addition of an external stage represents certainly a minimal modification to the microscope which can be used in the very same way by the confocal microscope users to perform standard imaging. The use of an external piezoelectric stage does not require any special modification of the optical pathway. The tracking capability introduced by the external piezo-scanner represents effectively an additional option offered by the imaging setup.

The use of an external scanner is necessary since microscope manufacturers do not provide access to the scanning module and the scanning pattern is predetermined and cannot be modified to introduce feedback. The external scanner needs to be calibrated at least once and this operation requires trained personnel but, in principle, the calibration procedure could be automatized with the use of proper software and a standard fluorescent sample so that also non-expert users could perform it. The need to re-calibrate the scanner arises mainly in case there are huge changes in the load of the stage, but not if the weight of the specimen is approximately the same (as is the case for standard imaging dishes filled with cell culture media). The choice of using an external piezoelectric stage is the simplest in term of realization but the main disadvantage is that the mechanical response is generally limited to frequencies below 100Hz, an order of magnitude slower compared to galvano-mirror deflectors. The temporal response of the 3D tracking configuration is in the order of $\sim 100 \text{ ms}$ resulting in an estimated maximum linear speed of the particles that can be tracked of $v_{\text{max}} \sim 1 \mu\text{m s}^{-1}$. This limit translates into a maximum diffusion coefficient $D_{\text{max}} \sim 0.01 \mu\text{m}^2 \text{ s}^{-1}$ for particles diffusing randomly in 3D. This somewhat restricts the range of applicability for this type of setup to relatively slow moving particles.

The characterization of the setup shows that the modulation function depends on the size of the PSF, which in turn depends on several parameters of the confocal microscope (e.g. NA of the objective, excitation wavelength, pinhole size). In particular the modulation function is generally steeper along the radial direction than along to the axial direction, and the response of the feedback is calibrated accordingly. We showed measurement in which the particle is always in close proximity of the beam and the modulation is close to zero. In this case the movement of the scanner is exactly the opposite of the movement of the particle. Nevertheless, also in case the particle is temporarily lost, its position could be recovered by converting in distance the measured value of the modulation.

We showed that the method is suitable for measurements in live cells by tracking fluorescently labeled acidic vesicles in polarized epithelial cells. The cells can be imaged in the standard confocal mode and then the tracking can be activated to obtain the 3D trajectories of the vesicles. The trajectories show time segments in which the particles experience directed transport and segments where only a slow diffusion is observed. The directed motion has been observed in all three directions but we cannot conclude with enough statistical significance if there is or not a preferential direction of transport. The duration of a single measurement is limited mainly by photobleaching of the particles. This is not surprising because in the orbital tracking method, as compared for instance to raster scanning, the

scanning is limited to a region always in close proximity of the particle and photobleaching occurs at a faster rate. The continuous photobleaching of the particle during tracking also affects how precise is the determination of the position of the particle. Indeed, the uncertainty in the position, which is a function of the number of detected photons, will not be the same for all the points of the trajectory but will be larger at longer times.

In conclusion, we presented a 3D SPT method based on a feedback approach implemented with minimal modification of a commercial confocal laser scanning microscope. Feedback-based scanning is obtained in the commercial microscope through addition of an external piezo-electric stage. The slow mechanical response of the scanner seems the main limitation to dynamic performance of this setup. On the other hand the availability of a setup for performing real time tracking in 3D on a commercial microscope seems an appealing feature of this orbital tracking configuration, especially for the biological applications where velocities are relatively low but imaging of the sample with a commercial system is preferred.

Acknowledgements

The authors thank Dr M Levi for kindly providing the OK cells. The authors also thank M Stacic for help in the maintenance of the cells and preparation of the samples. This work was supported by the National Institute of Health (NIH) through the grant numbers NIH-8P41GM103540, NIH-RO1 DK066029.

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